

# AGENDA



## 2023 REALTORS® Legislative Meetings

### Real Property Valuation Committee

May 8, 2023

7:00am – 9:00am CT

**CHAIR** Peter Gallo (NC)

**VICE CHAIR** Beth Graham (MI)

**COMMITTEE LIAISON** Gergory Martin (NV)

**STAFF EXECUTIVE** Ken Fears (VA)

#### PURPOSE

To evaluate, monitor, and analyze trends as they relate to real property valuation. To provide recommendations on valuation-related issues and develop policies on same. To monitor and respond to new government guidance and regulations, congressional requests and actions, and to actions by other organizations and entities that might have jurisdiction over or impact on valuation-related issues.

#### I. CALL-TO-ORDER 7:00 – 7:03

- Welcome
- Commitment to Anti-trust Compliance
- Peter Gallo, Chair

#### II. COMMITTEE ISSUES 7:03 – 7:10

- Campaigning Policy
- [Conflict of Interest Statement](#)
- [Approval of previous meeting minutes](#)
- RPAC Committee Challenge
- President Rouda-Smith's Diversity Challenge
- Beth Graham, Vice Chair

#### III. GUEST SPEAKER 7:10-7:40

View from the Veterans Administration

Peter Christensen, Christensen Law

Peter is a member of the California, Montana and Washington state bars, as well as a licensed insurance broker. After earning my BS and JD degrees at U.C. Berkeley, he began my career at Latham & Watkins LLP. He later served as general counsel to the largest provider of professional liability insurance to appraisers and valuation businesses. He now works as a solo attorney helping clients with his specialized knowledge regarding valuation legal matters.

#### IV. UPDATE – APPRAISAL INDEPENDENCE WORKING GROUP 7:40-7:50

## Agenda

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- Building a common understanding of the impact
- Discussion
- Peter Gallo, Chair

### **V. UPDATE – THE APPRAISAL FOUNDATION ADVISORY COMMITTEE 7:50-7:55**

- Carol DiSanto, Committee Member and NAR Representative to TAFAC

### **VI. UPDATE – GSE UNIFORM APPRAISAL DATASET FORM REDESIGN 7:55-8:00**

- Louis Pitoni, Committee Member

### **VII. UPDATE – THE APPRAISAL FOUNDATION 8:00-8:05**

- Frank Gregoire, NAR Representative to TAF Board of Trustees

### **VIII. UPDATE – APPRAISAL STANDARDS BOARD 8:05-8:10**

- Michelle Bradley, Committee Member and Chair of the ASB

### **IX. UPDATE – PROFESSIONAL STANDARDS COURSE UPDATE 8:10-8:20**

- Collette Massengale, Senior Policy Representative, Fair Housing Policy

### **X. UPDATE – LEGAL CASES 8:20-8:25**

- Ken Fears, Director of Conventional Finance and Valuation Policy

### **XI. OPEN DISCUSSION 8:25-9:00**

- Peter Gallo, Chair

### **XII. ADJOURN 9:00am**

- Peter Gallo, Chair